

CRP/COMPUTERSHARE INVESTOR SERVICES PTY LTD ***
 (RSP520:14.27:090611)
 INDUSTRIAL MINERALS CORPORATION LIMITED/IDM
 A.C.N. 108 029 198 PAGE : 3

T O P 2 0 H O L D E R S ***
 RUN NUMBER 1236 09/06/11

CLASS: OPT/LIST OPT EX 8/06/13 @ \$0.35
 HOLDER NO NAME AND ADDRESS

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	MACQUARIE BANK LIMITED	5,926,078	18.12	1
	NATIONAL NOMINEES LIMITED	4,540,076	13.88	2
	SENTIENT EXECUTIVE GP III LTD	3,422,137	10.46	3
	UBS WEALTH MANAGEMENT AUSTRALIA NOMINEES PTY LTD	2,244,301	6.86	4
	SENTIENT EXECUTIVE GP III LIMITED	1,553,572	4.75	5
	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	1,413,358	4.32	6
	PACIFIC DEVELOPMENT CORPORATION PTY LTD	1,178,572	3.60	7
	SENTIENT EXECUTIVE GP II LTD	883,929	2.70	8
	RJP FAMILY PTY LTD <ROBERT J PULLAR FAMILY A/C>	675,000	2.06	9
	BERNE NO 132 NOMINEES PTY LTD <76334 A/C>	651,786	1.99	10
	VISON PTY LTD	622,283	1.90	11
	PERRYVILLE INVESTMENTS PTY LTD <THE SHEPHERD SUPER FUND A/C>	619,642	1.89	12
	AWJ FAMILY PTY LTD <ANGUS W JOHNSON FAMILY A/C>	375,000	1.15	13
	VISON PTY LTD <PHILIP GARRATT FAMILY A/C>	292,411	0.89	14
	SENTIENT EXECUTIVE GP II LTD <GLOBAL RES FD II A/C>	268,750	0.82	15
	SENTIENT EXECUTIVE GP III LTD <GLOBAL RES FD III A/C>	268,750	0.82	16
	ACP INVESTMENTS PTY LTD <THE ACP INVESTMENT A/C>	250,000	0.76	17
	VISON PTY LTD <PHILIP GARRATT FAMILY A/C>	228,572	0.70	18
	MR ROBERT JAMES PULLAR & MRS REBECCA ANNE PULLAR	221,429	0.68	19

CRP/COMPUTERSHARE INVESTOR SERVICES PTY LTD *** TOP 20 HOLDERS ***
 (RSP520:14.27:090611)
 INDUSTRIAL MINERALS CORPORATION LIMITED/IDM RUN NUMBER 1236 09/06/11
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CLASS: OPT/LIST OPT EX 8/06/13 @ \$0.35

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	<ROBERT PULLAR SUPER FUND A/C>			
	VISON PTY LTD <P & H GARRATT S/F A/C>	203,125	0.62	20
***	REPORT TOTAL ***	25,838,771	79.00	
***	REMAINDER ***	6,868,077	21.00	
***	GRAND TOTAL ***	32,706,848	100.00	

 TOTAL CURRENT HOLDERS MEETING CRITERIA FOR THIS REPORT: 821

 ***** NUMBER OF PAGES WRITTEN = 4 ***** END OF REPORT ***** NUMBER OF
 LINES WRITTEN = 102 *****

